



August 17, 2020

Subject: Notification of extension of financial assistance period and approval loan limit for additional financial assistance to All S Holding Co., Ltd.

To : President
The Stock Exchange of Thailand

The Board of Directors of Eason & Co Public Company Limited ("Company") no. 5/2020 dated on August 14, 2020 passed the resolution to extend financial assistance period for 3 months to All S Holding Co., Ltd. ("All S") which the company holds 6.25% in All S, and approved the loan limit for additional financial assistance. The details of transaction as follows;

1. The extension of financial assistance period

According to The Board of Directors no. 2/2020 dated on February 28, 2020 has passed the resolutions to provide financial assistance to All S by provision of the proportionate to the shareholding with loan amount of 11.25 million baht, 6.75% per year of interest rate, 3 months term of loan, and The Board of Directors no. 3/2020 dated on May 13, 2020 has passed the resolutions to extend financial assistance period for 3 months which will be period for 6 months in total which the company already reported to The Stock Exchange of Thailand.

The Board of Directors no. 5/2020 dated on August 14, 2020 passed the resolution to extend financial assistance period for 3 months which will be period for 9 months in total. The extension of the financial assistance period will allow All S to allocate cash flow of the business more appropriately. The details of transaction as follows;

No. of installment	Amount	Previous period (6 months)	<u>New period (9 months)</u>
1	7.50 million baht	March 6 – September 2, 2020	March 6 – December 1, 2020
2	3.75 million baht	April 1 – September 28, 2020	April 1 – December 28, 2020

In this regards, the company received interest payment from All S already.

2. The approval loan limit for additional financial assistance

The Board of Directors no. 5/2020 dated on August 14, 2020 passed the resolution to approve the loan limit for additional financial assistance in amount of 25.25 million baht to All S. The details of transaction as follows;

1.	Details of financial assistance	
	Guarantee Provider	Eason & Co Public Company Limited
	Guarantee Recipient	All S Holding Co., Ltd (Not connected person)



Relations between the company	Joint venture company which the company holds 6.25% of proportion																					
Type of business of All S	Automobile assembly business, public transportation services, other technologies that support and relate to public transportation business.																					
Registered Capital	580 million baht, divided into 5,800,000 ordinary shares, Par value of 100 baht																					
Share Holders Structure	<table border="1"> <thead> <tr> <th>No,</th> <th>Share holders</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Charoen Aksorn Holding Group Co., Ltd.</td> <td>75.00</td> </tr> <tr> <td>2.</td> <td>Eason & Co Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>3.</td> <td>Cho Thavee Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>4.</td> <td>Mr. Sareungkan Suthatchuto</td> <td>6.25</td> </tr> <tr> <td>5.</td> <td>Mr. Supanit Chaiyawat</td> <td>6.25</td> </tr> <tr> <td></td> <td>Total</td> <td>100.00</td> </tr> </tbody> </table>	No,	Share holders	%	1.	Charoen Aksorn Holding Group Co., Ltd.	75.00	2.	Eason & Co Public Company Limited	6.25	3.	Cho Thavee Public Company Limited	6.25	4.	Mr. Sareungkan Suthatchuto	6.25	5.	Mr. Supanit Chaiyawat	6.25		Total	100.00
No,	Share holders	%																				
1.	Charoen Aksorn Holding Group Co., Ltd.	75.00																				
2.	Eason & Co Public Company Limited	6.25																				
3.	Cho Thavee Public Company Limited	6.25																				
4.	Mr. Sareungkan Suthatchuto	6.25																				
5.	Mr. Supanit Chaiyawat	6.25																				
	Total	100.00																				
Directors	<ol style="list-style-type: none"> 1. Mr. Somsak Dararattanaroj 2. Mr. Surapon Dararattanaroj 3. Ms. Sirinun Dararattanaroj 4. Mr. Salingkarn Sutachotoo 5. Mr. Sarayuth Ruengsuwan 																					
2. General characteristics of the transaction																						
Objectives	All S intends to take 404 million baht of loan from shareholders according to shareholding proportion to facilitate it's working capital																					
Amount of loan by proportion of share holding	The company holds 6.25% of proportion of All S, equivalent to loan amount of 25.25 million baht																					
Collateral	None																					
3. Conditions of entry into the transaction	None																					
4. Connected person	None																					
5. Source of fund	Company's working capital																					
6. Opinions of the Audit Committee of the Company related to the entering into of the transaction	The Audit Committee viewed that the approval loan limit for additional financial assistance deems an appropriate and beneficial to All S, since the providing of financial assistance will support the continuity of the project, which will be able to																					



		generate long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction.
7.	Opinions of Board of Directors that difference from opinions of the Audit Committee	None

Yours sincerely,

(Mr. Nathapol Eksangkul)

Vice President